Phase 1: Researcher NIA Data Use Agreement (DUA) Establishment

Researchers need to contact Study for guidance on how to obtain approval.

Legend:
- **LINKAGE Contractor**
- **NPB**
- **Researcher**
- **Study**
- **LINKAGE Support**
- **Text**
- **Timeline**

Notes:
- **Study**: For all Study steps, contact Study staff for support.
- **LINKAGE Contractor**: For all LINKAGE Contractor and NPB steps, contact the LINKAGE Support team at support@linkagesupport.zendesk.com or (650) 558-8310.
### Phase 2: LINKAGE Enclave Setup and Onboarding

1. **Initiate Phase 2: LINKAGE Enclave Setup & Onboarding**
2. **Create Researcher’s Enclave Workspace**
3. **Allocate Researcher Access to CMS Data Folder**
   - Files in a CMS Data Folder within Data Directory
4. **Allocate Researcher Access to Study Datasets**
5. **Provide Enclave Training Sessions & Resources**
6. **Initiate Phase 3: Access Enclave & Linked Data**

#### Option 1:
- **Add Users & Trigger User Credential Emails**

#### Option 2:
- **Add Users & Trigger User Credential Emails**

#### Option 3:
- **Add Users & Trigger User Credential Emails**

#### Notes:
- **Study** For all Study steps, contact Study staff for support.
- **LINKAGE Contractor** For all LINKAGE Contractor steps, contact the LINKAGE Support team at support@linkagesupport.zendesk.com or (650) 558-8310.
- **Project CO** For all Project CO steps, contact the CO for support.
Phase 3: Enclave and Linked Data Access

On Receiving Email, Set Up Enclave User Account
Remote Identity Proofing (Experian or Notary) & Duo Security Software Required
15 Min Process (on average)

Log In to Enclave Workspace

Access and Use Study Data

Access and Use CMS Data & Crosswalk

Initiate Phase 3: Access Enclave & Linked Data

Legend
- **Researcher**
- **Researcher (Optional)**
- **Study Support**
- **LINKAGE Support**

Notes
- **Study** For all Study steps, contact Study staff for support.
- **LINKAGE Contractor** For all LINKAGE Contractor steps, contact the LINKAGE Support team at support@linkagesupport.zendesk.com or (630) 558-8310.
- **Project CO** For all Project CO steps, contact the CO for support.